AVIATION CAPITAL GROUP ANNOUNCES THE CLOSING OF $900,000,000 OF UNSECURED SENIOR NOTES

News / Finance



Aviation Capital Group (ACG) announced today that it has closed the sale of **$900 million** of unsecured senior notes consisting of $600 million of its 2.875% unsecured senior notes, due September 17, 2018 at a price of 99.553% of par, and $300 million of its 4.875% **unsecured senior notes**, due October 1, 2025 at a price of 99.597% of par. Proceeds from the offering will be used for general corporate purposes, including repayment of existing indebtedness, and to fund strategic opportunities. The Notes are not guaranteed by ACG's parent company, any of ACG's subsidiaries, or any third party.

"Today's debt issuance demonstrates our ongoing commitment to efficiently fund the business in a manner consistent with our asset liability management program while maintaining financial and operational flexibility," says Eric Blau, treasurer, Aviation Capital Group. Including today's

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transaction, ACG has raised more than $8 billion of debt financing since the beginning of 2010.

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